



MEARS MONEY MANAGEMENT

SIMPLE INVESTING. SMART FUTURE.

Here is John's typical weekly schedule

Monday's

- No appointments
- Meeting prep for the upcoming week

Tuesday-Wednesday-Thursday

- ✓ Phone appointments
- ✓ Online videoconference meetings
- ✓ Live face-to-face meetings (limited)



Most client appointments are mornings or early afternoon, generally 9:00am-12:00pm, or occasionally 1:00pm-4:00pm. These appointments vary in availability week to week.



Friday's

- No appointments
- ✓ Compliance
- ✓ Marketing and Client Communication
- ✓ Administrative

No evening or weekend appointments

Vacations

- Two weeks Christmas and New Year's
- Three weeks during Summer Break

We believe an efficient and disciplined schedule allows us to provide massive value to you in everything we do!